

**S. JOSEPH SIMITIAN**  
SANTA CLARA COUNTY SUPERVISOR, DISTRICT FIVE

COUNTY GOVERNMENT CENTER, EAST WING  
70 WEST HEDDING STREET, 10TH FLOOR  
SAN JOSE, CALIFORNIA 95110  
TEL: (408) 299-5050 or (650) 965-8737 FAX: (408) 280-0418  
supervisor.simitian@bos.sccgov.org • www.supervisorsimitian.com



MEMORANDUM

To: Santa Clara County Mayors and City Councilmembers  
From: S. Joseph Simitian, County Supervisor, Fifth District  
Date: January 5, 2022  
Re: Measure B Transportation Expenditure Plan

---

I wanted to give you an update about the 2016 VTA Measure B Transportation Expenditure Plan.

As I wrote last November, the Measure B expenditure plan appeared to be in the crosshairs in the fall of 2020. However, significant progress was made during 2021 to make good on the commitment to the voters to provide meaningful congestion relief throughout the entire county. That progress culminated in a unanimous vote of the VTA Board of Directors at its December 2, 2021, meeting to take final action on the 10-Year Outlook for the entire Measure B Program.

I thank you for your attention and engagement while these critical issues were being debated and discussed. I also want to again express my thanks to the VTA Board, staff, VTA's various Advisory Boards (and the Technical Advisory Committee in particular) for all their help in getting us to a much better place.

We are now firmly on track to achieve our goal of securing congestion relief throughout the County during the life of the Measure B Program. For your reference, please find attached the VTA spreadsheet/scenario from November 2020, and the final 10-Year Outlook as adopted by the VTA Board of Directors in December 2021.

Attachments (2)

cc: Santa Clara County City Managers  
Santa Clara County City Public Works Directors  
Cities Association of Santa Clara County  
Carolyn Gonot, VTA General Manager/CEO  
Members and Alternates, VTA Board of Directors

# Base Scenario

Version date: 11.10.20

2016 Measure B Ten-Year Outlook Base Scenario  
DRAFT - For Illustrative and Discussion Purposes ONLY

2016 MEASURE B	Fiscal Year										
	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
Administrative	1.60	1.60	3.30	3.30	3.30	3.30	3.50	3.60	3.60	3.75	3.75
Debt Servicing & Financing*							4.09	4.03	3.99	3.99	3.99
Formula Programs											
Local Streets and Roads											
Bicycle & Pedestrian	8.33	8.33	8.33	8.33	8.33	8.33	8.33	8.33	8.33	8.33	8.33
Transit Operations**	16.66										
Subtotal Formula Programs	24.99	24.99	8.33	8.33	8.33	8.33	8.33	8.33	8.33	-	-
Need/Capacity Based Programs											
BART Phase II***	-	-	174.96	661.62	340.94	200.28	259.65	179.64	138.17	-	-
Caltrain Grade Separation	-	-	-	-	-	-	-	-	-	-	-
Caltrain Corridor Capacity	-	-	-	-	-	-	-	-	-	-	-
SR 85 Corridor	-	-	-	-	-	-	-	-	-	-	-
County Expressways	-	-	-	-	-	-	-	-	-	-	-
Highway Interchanges	-	-	-	-	-	-	-	-	-	-	-
Subtotal Need/Capacity Based Programs	-	-	174.96	661.62	340.94	200.28	259.65	179.64	138.17	-	-
Available to distribute	20.30	21.84	38.45	47.16	47.55	39.61	39.61	69.87	111.19	262.58	267.65
TOTAL 2016 MEASURE B ALLOCATION	46.89	48.43	225.04	720.41	400.12	251.52	315.18	265.48	265.28	270.32	275.39

\*Preliminary - Reflects current financing plan & is subject to change

\*\*Subject to Board approval of Transit Service Plan and FY22/FY23 Biennial Budget

\*\*\*FY24 includes \$150 million allocated in FY20/FY21

DRAFT

	% of Program Tax Revenue	FY18 to FY21 Allocation	Fiscal Year												
			2022	2023	2024	2025	2026	2027	2028	2029	2030	2031			
<b>2016 MEASURE B Administrative</b>	NA	13.20	1.00	1.00	3.30	3.30	3.30	3.30	3.30	3.30	3.30	3.30	3.60	3.60	3.75
<b>Bond Interest &amp; Issuance Costs <sup>(1)</sup></b>	NA				0.38	8.09	29.23	43.46	48.59	47.71	45.99				
<b>Formula Programs <sup>(2)</sup></b>															
Local Streets and Roads	19.05%	170.00	52.96	47.74	47.14	48.13	49.13	50.14	51.12	52.13	53.17	54.20			
Bicycle & Pedestrian	3.97%	33.20	13.13	9.95	9.82	10.03	10.24	10.45	10.65	10.86	11.08	11.29			
Transit Operations	7.94%	66.61	26.28	19.89	19.65	20.06	20.48	20.90	21.31	21.73	22.16	22.59			
<b>Subtotal Formula Programs</b>		269.81	92.37	77.58	76.61	78.22	79.85	81.49	83.08	84.73	86.42	88.08			
<b>Need/Capacity Based Programs</b>															
BART Phase II	23.81%	150.00	-	-	271.40	-	442.30	439.00	168.10	170.80	178.40	87.90			
Caltrain Corridor Capacity	4.98%	13.10	12.34	17.01	67.50	35.50	81.20	83.64	58.42	14.47	14.90	15.35			
SR 85 Corridor	5.56%	14.50	-	-	2.65	2.75	11.25	11.59	101.49	104.54	-	-			
County Expressways	11.90%	50.00	-	-	37.70	30.09	1.40	40.00	-	-	-	80.00			
Caltrain Grade Separation	11.11%	38.00	19.00	14.00	26.22	196.00	194.55	84.00	228.10	-	14.35	-			
Highway Interchanges	11.90%	206.90	21.02	136.87	135.97	25.70	18.20	-	13.53	-	-	-			
<b>Subtotal Need/Capacity-based Programs</b>			52.36	167.88	541.44	290.04	748.90	658.23	569.64	289.81	207.65	183.25			
<b>TOTAL 2016 MEASURE B ALLOCATION</b>		755.51	145.73	246.46	621.35	371.95	840.14	772.25	699.69	426.73	345.38	321.07			

<sup>(1)</sup> Illustrative only and subject to change. Any use of financing requires Board approval.

<sup>(2)</sup> FY2022 trues up previous allocations for formula-based categories